

IHSG	7,083
Change (%)	0.04%
Net Foreign	2.42 T
Support	7000
Resistance	7120

Sectoral	Last	Change %
IDX:IDX BASIC	1,252.6	0.00%
IDX:IDX CYCLIC	817.2	-0.43%
IDX:IDX ENERGY	2,703.9	-0.34%
IDX:IDX FINANCE	1,383.7	-0.50%
IDX:IDX HEALTH	1,427.3	0.87%
IDX:IDX NONCYC	711.8	0.06%
IDX:IDX INDUSTRY	1,008.7	0.33%
IDX:IDX INFRA	1,468.1	-0.11%
IDX:IDX PROPERTY	754.6	0.14%
IDX:IDX TECHNO	4,223.3	0.86%
IDX:IDX TRANS	1,282.2	-0.37%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,528	-0.42%
S&P 500	5,909	-1.11%
NASDAQ Composite	19,490	-1.89%
FTSE 100	8,245	-0.05%
DAX PERFORMANCE-INDEX	20,341	0.62%
IHSG	7,083	0.04%
HANG SENG INDEX	19,448	0.00%
Nikkei 225	39,771	-0.78%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ACES Suntik Modal Entitas Usaha Rp250 M
- Transaksi Beres, GIAA Kempit 91,76 Persen Saham GMFI
- Sematkan idA Emiten Boy Thohir (MBMA)
- Belum Tuntas, Saham Hasil Buyback RALS Tersisa 1,16 Miliar Lembar
- Tambah Pengaruh, Dwimurja Gulung 396,27 Juta Saham TOWR

NEWS MARKET

Pasar keuangan RI hari ini akan dipengaruhi oleh debut tiga saham IPO yang ramai dibicarakan, data cadev Indonesia yang positif, dan sejumlah rilis data ekonomi AS yang mencerminkan kekuatan pasar tenaga kerja. Sentimen ini dapat membawa volatilitas tambahan, memberikan peluang sekaligus tantangan bagi pelaku pasar.

- *3 Saham IPO Hari Ini: KSIX, YOII, dan RATU***
- ***PT Raharja Energi Cepu Tbk (RATU)*** menjadi perhatian utama dengan oversubscribed hingga ***313,15 kali***.
 - ***PT Kentanix Supra International Tbk (KSIX)*** dan ***PT Asuransi Digital Bersama Tbk (YOII)*** juga memulai debut di Bursa Efek Indonesia (BEI) hari ini.
 - Pergerakan ketiga saham IPO ini akan menarik perhatian pelaku pasar.

- *Rilis Data Cadangan Devisa Indonesia (Cadev)***
- Cadev Desember 2024 diproyeksikan naik menjadi ***US\$152 miliar*** dari sebelumnya **US\$150,2 miliar**.
 - Posisi ini masih jauh di atas standar internasional (tiga bulan impor) dan diharapkan dapat menjadi ***booster untuk nilai tukar rupiah***, yang belakangan tertekan oleh aliran dana asing keluar.

- *Sentimen Eksternal: Data AS***
- ***Klaim Pengangguran AS dan ADP Employment Rate***:
 - ADP Employment Rate diperkirakan menunjukkan pertambahan ***130.000 pekerjaan*** di Desember.
 - Data ini akan menjadi gambaran awal sebelum rilis Non-Farm Payrolls (NFP) dan tingkat pengangguran pada hari Jumat.
 - ***Neraca Dagang AS***: Defisit meningkat lebih besar dari ekspektasi menjadi ***US\$78,2 miliar*** pada November 2024.
 - ***JOLTs Job Openings dan Job Quits***:
 - ***Job Openings* November** bertambah menjadi ***8,09 juta***, melampaui ekspektasi 7,7 juta.
 - ***Job Quits*** lebih rendah dari perkiraan, hanya bertambah ***3,06 juta*** dibandingkan ekspektasi 3,31 juta.

- *Kondisi Pasar Tenaga Kerja AS***
- Data tenaga kerja yang kuat menunjukkan ekonomi AS masih stabil meski inflasi menurun.
 - Prospek kebijakan ***The Fed*** cenderung lebih berhati-hati untuk pemangkasan suku bunga, dengan dot plot terakhir mengindikasikan hanya dua pemotongan pada 2025, dibandingkan empat pemotongan sebelumnya.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
DSNG	950	Speculative Buy	965	995	920	Oversold, entry level: 925-950
CPIN	4,820	Speculative Buy	4,910	5,050	4,670	Consolidation, entry level: 4680-4820
SSIA	1,120	Trading Buy	1,140	1,175	1,085	Pull Back MA200, entry level: 1090-1120
TAPG	765	Speculative Buy	780	800	740	Oversold, entry level: 745-765
PANI	17,200	Speculative Buy	17,525	18,050	16,675	Consolidation, entry level: 16700-17200

LQ45 TECHNICAL VIEW



Wednesday, January 8, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	675	700	735	780	795	ACES	-2.65%	790	15	-7.0%	4%	710	▼	995	-26%
ADRO	2,200	2,260	2,470	2,580	2,680	ADRO	3.78%	2430	3	1.6%	19%	2,070	▼	4,300	-43%
AKRA	980	1,005	1,100	1,145	1,190	AKRA	5.26%	1120	9	-1.8%	7%	1,030	▼	1,865	-41%
AMRT	2,720	2,760	2,850	2,920	2,960	AMRT	-0.35%	2850	33	0.0%	14%	2,490	▼	3,650	-22%
ANTM	1,365	1,395	1,435	1,495	1,515	ANTM	-2.05%	1525	14	-5.9%	22%	1,175	▼	1,845	-22%
ARTO	2,430	2,460	2,580	2,640	2,700	ARTO	1.18%	2430	334	6.2%	36%	1,895	▼	3,700	-30%
ASII	4,800	4,820	4,920	4,960	5,000	ASII	1.23%	4900	6	0.4%	15%	4,290	▼	5,675	-13%
BBCA	9,250	9,375	9,525	9,775	9,850	BBCA	-1.55%	9675	22	-1.6%	9%	8,775	▼	10,950	-13%
BBNI	4,260	4,300	4,360	4,440	4,470	BBNI	-1.58%	4350	8	0.2%	2%	4,260	▼	6,250	-30%
BBRI	3,950	3,990	4,030	4,110	4,130	BBRI	-1.71%	4080	10	-1.2%	0%	4,030	▼	6,450	-38%
BBTN	1,115	1,125	1,155	1,175	1,190	BBTN	-0.43%	1140	5	1.3%	5%	1,105	▼	1,610	-28%
BMRI	5,450	5,500	5,600	5,700	5,750	BMRI	-1.32%	5700	9	-1.8%	1%	5,525	▼	7,550	-26%
BRIS	2,610	2,640	2,690	2,740	2,760	BRIS	-0.74%	2730	19	-1.5%	42%	1,900	▼	3,350	-20%
BRPT	930	950	995	1,030	1,050	BRPT	1.53%	920	362	8.2%	27%	785	▼	1,458	-32%
BUKA	115	117	122	125	127	BUKA	1.67%	125	#N/A	-2.4%	14%	107	▼	206	-41%
CPIN	4,710	4,740	4,820	4,880	4,920	CPIN	0.00%	4760	39	1.3%	9%	4,410	▼	5,650	-15%
EMTK	476	498	525	565	580	EMTK	-4.55%	492	69	6.7%	50%	350	▼	625	-16%
ESSA	780	790	815	830	840	ESSA	1.24%	810	15	0.6%	66%	490	▼	1,010	-19%
EXCL	2,160	2,190	2,230	2,290	2,310	EXCL	-0.45%	2250	18	-0.9%	8%	2,070	▼	2,650	-16%
GGRM	12,400	12,500	12,675	12,850	12,925	GGRM	-0.78%	13275	13	-4.5%	1%	12,500	▼	21,075	-40%
GOTO	74	76	80	84	86	GOTO	0.00%	70	#N/A	14.3%	60%	50	▼	92	-13%
HRUM	930	960	995	1,050	1,065	HRUM	-3.86%	1035	7	-3.9%	1%	990	▼	1,590	-37%
ICBP	10,575	10,750	10,925	11,250	11,325	ICBP	-2.24%	11375	16	-4.0%	14%	9,600	▼	12,875	-15%
INCO	3,430	3,450	3,470	3,510	3,520	INCO	-0.29%	3620	21	-4.1%	0%	3,470	▼	5,218	-33%
INDF	7,150	7,200	7,450	7,550	7,675	INDF	1.02%	7700	7	-3.2%	27%	5,850	▼	8,300	-10%
INKP	6,375	6,475	6,575	6,775	6,825	INKP	-1.13%	6800	7	-3.3%	0%	6,575	▼	10,000	-34%
INTP	6,500	6,600	6,750	6,950	7,025	INTP	-1.82%	7400	13	-8.8%	8%	6,275	▼	9,375	-28%
ITMG	25,225	25,400	25,800	26,150	26,350	ITMG	0.00%	26700	5	-3.4%	9%	23,575	▼	28,775	-10%
KLBF	1,240	1,260	1,290	1,330	1,345	KLBF	0.78%	1360	19	-5.1%	4%	1,245	▼	1,795	-28%
MAPI	1,315	1,330	1,370	1,400	1,420	MAPI	0.74%	1410	13	-2.8%	10%	1,240	▼	2,050	-33%
MBMA	416	424	440	456	464	MBMA	-0.45%	458	124	-3.9%	1%	434	▼	730	-40%
MDKA	1,435	1,470	1,510	1,580	1,600	MDKA	-2.58%	1615	#N/A	-6.5%	0%	1,510	▼	2,970	-49%
MEDC	1,035	1,060	1,130	1,180	1,215	MEDC	-0.88%	1100	5	2.7%	11%	1,015	▼	1,635	-31%
MTEL	645	650	670	680	690	MTEL	1.52%	645	26	3.9%	22%	550	▼	700	-4%
PGAS	1,525	1,580	1,645	1,750	1,780	PGAS	-4.08%	1590	7	3.5%	51%	1,090	▼	1,725	-5%
PGEO	860	880	900	940	950	PGEO	-2.70%	935	14	-3.7%	2%	880	▼	1,500	-40%
PTBA	2,550	2,580	2,640	2,700	2,730	PTBA	-0.38%	2750	5	-4.0%	11%	2,380	▼	3,180	-17%
PTMP	53	56	60	66	68	PTMP	-4.76%	56	11	7.1%	15%	52	▼	338	-82%
SIDO	560	565	585	595	605	SIDO	0.00%	590	15	-0.8%	19%	492	▼	780	-25%
SMGR	3,080	3,130	3,180	3,270	3,290	SMGR	-1.24%	3290	18	-3.3%	0%	3,180	▼	6,550	-51%
SRTG	1,785	1,815	1,905	1,965	2,010	SRTG	3.53%	2090	5	-8.9%	56%	1,225	▼	2,880	-34%
TLKM	2,420	2,490	2,570	2,710	2,750	TLKM	-4.46%	2710	11	-5.2%	3%	2,500	▼	4,240	-39%
TOWR	655	665	695	715	730	TOWR	0.14%	655	11	6.1%	14%	610	▼	995	-30%
UNTR	24,950	25,150	25,850	26,250	26,600	UNTR	1.77%	26775	5	-3.5%	23%	21,100	▼	28,500	-9%
UNVR	1,730	1,740	1,780	1,800	1,820	UNVR	2.01%	1885	19	-5.6%	3%	1,735	▼	3,560	-50%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, January 8, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	0.00%	#N/A	GOTO		14.29%	GOTO	80	60%	50	▼	92	-13%
BRPT	995	1.53%	362	BRPT		8.15%	BRPT	995	27%	785	▼	1,458	-32%
ARTO	2,580	1.18%	334	ARTO		6.17%	ARTO	2,580	36%	1,895	▼	3,700	-30%
TOWR	695	0.14%	11	TOWR		6.11%	TOWR	695	14%	610	▼	995	-30%
MTEL	670	1.52%	26	MTEL		3.88%	MTEL	670	22%	550	▼	700	-4%
PGAS	1,645	-4.08%	7	PGAS		3.46%	PGAS	1,645	51%	1,090	▼	1,725	-5%
MEDC	1,130	-0.88%	5	MEDC		2.73%	MEDC	1,130	11%	1,015	▼	1,635	-31%
AMMN	8,700	4.82%	43	AMMN		2.65%	AMMN	8,700	35%	6,450	▼	15,000	-42%
ADRO	2,470	3.78%	3	ADRO		1.65%	ADRO	2,470	19%	2,070	▼	4,300	-43%
BBTN	1,155	-0.43%	5	BBTN		1.32%	BBTN	1,155	5%	1,105	▼	1,610	-28%
CPIN	4,820	0.00%	39	CPIN		1.26%	CPIN	4,820	9%	4,410	▼	5,650	-15%
ESSA	815	1.24%	15	ESSA		0.62%	ESSA	815	66%	490	▼	1,010	-19%
ASII	4,920	1.23%	6	ASII		0.41%	ASII	4,920	15%	4,290	▼	5,675	-13%
BBNI	4,360	-1.58%	8	BBNI		0.23%	BBNI	4,360	2%	4,260	▼	6,250	-30%
AMRT	2,850	-0.35%	33	AMRT		0.00%	AMRT	2,850	14%	2,490	▼	3,650	-22%
SIDO	585	0.00%	15	SIDO		-0.85%	SIDO	585	19%	492	▼	780	-25%
EXCL	2,230	-0.45%	18	EXCL		-0.89%	EXCL	2,230	8%	2,070	▼	2,650	-16%
BBRI	4,030	-1.71%	10	BBRI		-1.23%	BBRI	4,030	0%	4,030	▼	6,450	-38%
BRIS	2,690	-0.74%	19	BRIS		-1.47%	BRIS	2,690	42%	1,900	▼	3,350	-20%
BBCA	9,525	-1.55%	22	BBCA		-1.55%	BBCA	9,525	9%	8,775	▼	10,950	-13%
BMRI	5,600	-1.32%	9	BMRI		-1.75%	BMRI	5,600	1%	5,525	▼	7,550	-26%
AKRA	1,100	5.26%	9	AKRA		-1.79%	AKRA	1,100	7%	1,030	▼	1,865	-41%
BUKA	122	1.67%	#N/A	BUKA		-2.40%	BUKA	122	14%	107	▼	206	-41%
MAPI	1,370	0.74%	13	MAPI		-2.84%	MAPI	1,370	10%	1,240	▼	2,050	-33%
INDF	7,450	1.02%	7	INDF		-3.25%	INDF	7,450	27%	5,850	▼	8,300	-10%
INKP	6,575	-1.13%	7	INKP		-3.31%	INKP	6,575	0%	6,575	▼	10,000	-34%
SMGR	3,180	-1.24%	18	SMGR		-3.34%	SMGR	3,180	0%	3,180	▼	6,550	-51%
ITMG	25,800	0.00%	5	ITMG		-3.37%	ITMG	25,800	9%	23,575	▼	28,775	-10%
UNTR	25,850	1.77%	5	UNTR		-3.45%	UNTR	25,850	23%	21,100	▼	28,500	-9%
PGEO	900	-2.70%	14	PGEO		-3.74%	PGEO	900	2%	880	▼	1,500	-40%
HRUM	995	-3.86%	7	HRUM		-3.86%	HRUM	995	1%	990	▼	1,590	-37%
MBMA	440	-0.45%	124	MBMA		-3.93%	MBMA	440	1%	434	▼	730	-40%
ICBP	10,925	-2.24%	16	ICBP		-3.96%	ICBP	10,925	14%	9,600	▼	12,875	-15%
PTBA	2,640	-0.38%	5	PTBA		-4.00%	PTBA	2,640	11%	2,380	▼	3,180	-17%
INCO	3,470	-0.29%	21	INCO		-4.14%	INCO	3,470	0%	3,470	▼	5,218	-33%
GGRM	12,675	-0.78%	13	GGRM		-4.52%	GGRM	12,675	1%	12,500	▼	21,075	-40%
KLBF	1,290	0.78%	19	KLBF		-5.15%	KLBF	1,290	4%	1,245	▼	1,795	-28%
TLKM	2,570	-4.46%	11	TLKM		-5.17%	TLKM	2,570	3%	2,500	▼	4,240	-39%
UNVR	1,780	2.01%	19	UNVR		-5.57%	UNVR	1,780	3%	1,735	▼	3,560	-50%
ISAT	2,340	-0.43%	13	ISAT		-5.65%	ISAT	2,340	10%	2,120	▼	3,063	-24%
ANTM	1,435	-2.05%	14	ANTM		-5.90%	ANTM	1,435	22%	1,175	▼	1,845	-22%
MDKA	1,510	-2.58%	#N/A	MDKA		-6.50%	MDKA	1,510	0%	1,510	▼	2,970	-49%
ACES	735	-2.65%	15	ACES		-6.96%	ACES	735	4%	710	▼	995	-26%
INTP	6,750	-1.82%	13	INTP		-8.78%	INTP	6,750	8%	6,275	▼	9,375	-28%
SRTG	1,905	3.53%	5	SRTG		-8.85%	SRTG	1,905	56%	1,225	▼	2,880	-34%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, January 8, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	0.00%	#N/A	GOTO	80	14.29%	GOTO	80	60%	50	92	-13%
2 BRPT	995	1.53%	362	BRPT	995	8.15%	BRPT	995	27%	785	1,458	-32%
3 AMMN	8,700	4.82%	43	AMMN	8,700	2.65%	AMMN	8,700	35%	6,450	15,000	-42%
4 ADRO	2,470	3.78%	3	ADRO	2,470	1.65%	ADRO	2,470	19%	2,070	4,300	-43%
5 CPIN	4,820	0.00%	39	CPIN	4,820	1.26%	CPIN	4,820	9%	4,410	5,650	-15%
6 ASII	4,920	1.23%	6	ASII	4,920	0.41%	ASII	4,920	15%	4,290	5,675	-13%
7 BBNI	4,360	-1.58%	8	BBNI	4,360	0.23%	BBNI	4,360	2%	4,260	6,250	-30%
8 AMRT	2,850	-0.35%	33	AMRT	2,850	0.00%	AMRT	2,850	14%	2,490	3,650	-22%
9 BBRI	4,030	-1.71%	10	BBRI	4,030	-1.23%	BBRI	4,030	0%	4,030	6,450	-38%
10 BBKA	9,525	-1.55%	22	BBKA	9,525	-1.55%	BBKA	9,525	9%	8,775	10,950	-13%
11 BMRI	5,600	-1.32%	9	BMRI	5,600	-1.75%	BMRI	5,600	1%	5,525	7,550	-26%
12 INDF	7,450	1.02%	7	INDF	7,450	-3.25%	INDF	7,450	27%	5,850	8,300	-10%
13 INKP	6,575	-1.13%	7	INKP	6,575	-3.31%	INKP	6,575	0%	6,575	10,000	-34%
14 UNTR	25,850	1.77%	5	UNTR	25,850	-3.45%	UNTR	25,850	23%	21,100	28,500	-9%
15 ICBP	10,925	-2.24%	16	ICBP	10,925	-3.96%	ICBP	10,925	14%	9,600	12,875	-15%
16 KLBF	1,290	0.78%	19	KLBF	1,290	-5.15%	KLBF	1,290	4%	1,245	1,795	-28%
17 TLKM	2,570	-4.46%	11	TLKM	2,570	-5.17%	TLKM	2,570	3%	2,500	4,240	-39%
18 UNVR	1,780	2.01%	19	UNVR	1,780	-5.57%	UNVR	1,780	3%	1,735	3,560	-50%
19 ANTM	1,435	-2.05%	14	ANTM	1,435	-5.90%	ANTM	1,435	22%	1,175	1,845	-22%
20 MDKA	1,510	-2.58%	#N/A	MDKA	1,510	-6.50%	MDKA	1,510	0%	1,510	2,970	-49%
21 TPIA	6,850	0.00%	#N/A	TPIA	6,850	-8.67%	TPIA	6,850	113%	3,210	11,225	-39%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, January 8, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	426	0.00%	188		23.12%	BRMS	426	235%	127	505	-16%
GOTO	80	0.00%	#N/A		14.29%	GOTO	80	60%	50	92	-13%
BRPT	995	1.53%	362		8.15%	BRPT	995	27%	785	1,458	-32%
AVIA	432	2.86%	16		8.00%	AVIA	432	21%	358	610	-29%
PANI	17,200	3.46%	550		7.50%	PANI	17,200	302%	4,280	19,650	-12%
EMTK	525	-4.55%	69		6.71%	EMTK	525	50%	350	625	-16%
ARTO	2,580	1.18%	334		6.17%	ARTO	2,580	36%	1,895	3,700	-30%
TOWR	695	0.14%	11		6.11%	TOWR	695	14%	610	995	-30%
MTEL	670	1.52%	26		3.88%	MTEL	670	22%	550	700	-4%
MNCN	286	-0.69%	4		3.62%	MNCN	286	4%	274	422	-32%
ENRG	238	-2.46%	5		3.48%	ENRG	238	50%	159	310	-23%
JSMR	4,480	-2.18%	8		3.46%	JSMR	4,480	14%	3,940	5,700	-21%
PGAS	1,645	-4.08%	7		3.46%	PGAS	1,645	51%	1,090	1,725	-5%
BMTR	188	-0.53%	5		2.73%	BMTR	188	3%	183	282	-33%
MEDC	1,130	-0.88%	5		2.73%	MEDC	1,130	11%	1,015	1,635	-31%
AMMN	8,700	4.82%	43		2.65%	AMMN	8,700	35%	6,450	15,000	-42%
ERAA	412	-0.48%	6		1.98%	ERAA	412	11%	370	486	-15%
ADRO	2,470	3.78%	3		1.65%	ADRO	2,470	19%	2,070	4,300	-43%
CTRA	995	1.53%	10		1.53%	CTRA	995	6%	940	1,430	-30%
BBTN	1,155	-0.43%	5		1.32%	BBTN	1,155	5%	1,105	1,610	-28%
CPIN	4,820	0.00%	39		1.26%	CPIN	4,820	9%	4,410	5,650	-15%
ELSA	436	-0.91%	5		0.93%	ELSA	436	17%	374	545	-20%
NISP	1,325	0.00%	6		0.76%	NISP	1,325	12%	1,180	1,445	-8%
ESSA	815	1.24%	15		0.62%	ESSA	815	66%	490	1,010	-19%
PTPP	338	-4.52%	4		0.60%	PTPP	338	24%	272	625	-46%
BNGA	1,740	0.00%	7		0.58%	BNGA	1,740	7%	1,625	2,220	-22%
GJTL	1,125	-0.44%	3		0.45%	GJTL	1,125	13%	1,000	1,490	-24%
TKIM	6,000	0.00%	8		0.42%	TKIM	6,000	2%	5,900	9,075	-34%
ASII	4,920	1.23%	6		0.41%	ASII	4,920	15%	4,290	5,675	-13%
BBNI	4,360	-1.58%	8		0.23%	BBNI	4,360	2%	4,260	6,250	-30%
AMRT	2,850	-0.35%	33		0.00%	AMRT	2,850	14%	2,490	3,650	-22%
NCKL	755	-1.31%	8		0.00%	NCKL	755	3%	730	1,085	-30%
MPMX	980	0.00%	8		-0.51%	MPMX	980	7%	915	1,095	-11%
SCMA	166	-0.60%	17		-0.60%	SCMA	166	42%	117	199	-17%
HEAL	1,620	3.18%	43		-0.61%	HEAL	1,620	53%	1,060	1,710	-5%
SMRA	486	-1.22%	8		-0.82%	SMRA	486	1%	480	730	-33%
SIDO	585	0.00%	15		-0.85%	SIDO	585	19%	492	780	-25%
EXCL	2,230	-0.45%	18		-0.89%	EXCL	2,230	8%	2,070	2,650	-16%
TBIG	2,080	0.48%	29		-0.95%	TBIG	2,080	30%	1,600	2,180	-5%
BBRI	4,030	-1.71%	10		-1.23%	BBRI	4,030	0%	4,030	6,450	-38%
BRIS	2,690	-0.74%	19		-1.47%	BRIS	2,690	42%	1,900	3,350	-20%
BBCA	9,525	-1.55%	22		-1.55%	BBCA	9,525	9%	8,775	10,950	-13%
BMRI	5,600	-1.32%	9		-1.75%	BMRI	5,600	1%	5,525	7,550	-26%
AKRA	1,100	5.26%	9		-1.79%	AKRA	1,100	7%	1,030	1,865	-41%
PNLF	422	-1.40%	10		-1.86%	PNLF	422	74%	242	520	-19%
BTPS	905	1.12%	8		-2.16%	BTPS	905	3%	875	1,775	-49%
BUKA	122	1.67%	#N/A		-2.40%	BUKA	122	14%	107	206	-41%
PWON	388	-1.02%	8		-2.51%	PWON	388	6%	366	530	-27%
MYOR	2,710	1.12%	19		-2.52%	MYOR	2,710	23%	2,200	3,010	-10%
MAPI	1,370	0.74%	13		-2.84%	MAPI	1,370	10%	1,240	2,050	-33%
AUTO	2,230	0.45%	5		-3.04%	AUTO	2,230	24%	1,795	2,680	-17%
BSDE	915	-1.08%	7		-3.17%	BSDE	915	5%	870	1,340	-32%
INDF	7,450	1.02%	7		-3.25%	INDF	7,450	27%	5,850	8,300	-10%

52	INKP	6,575	-1.13%	7
	SMGR	3,180	-1.24%	18
54	JPFA	1,875	1.35%	10
	ITMG	25,800	0.00%	5
69	UNTR	25,850	1.77%	5
	MIKA	2,450	3.38%	32
54	PGEO	900	-2.70%	14
	HRUM	995	-3.86%	7
26	MBMA	440	-0.45%	124
	ICBP	10,925	-2.24%	16
37	PTBA	2,640	-0.38%	5
	INCO	3,470	-0.29%	21
68	MAPA	1,025	-0.97%	20
	ASSA	660	-0.75%	12
9	GGRM	12,675	-0.78%	13
	INDY	1,425	-3.39%	8
63	KLBF	1,290	0.78%	19
	TLKM	2,570	-4.46%	11
15	BFIN	895	-1.10%	9
	UNVR	1,780	2.01%	19
33	ISAT	2,340	-0.43%	13
	ANTM	1,435	-2.05%	14
	MDKA	1,510	-2.58%	#N/A
	ACES	735	-2.65%	15
24	INTP	6,750	-1.82%	13
	SRTG	1,905	3.53%	5
50	ADMR	1,080	-2.26%	5

INKP		-3.31%
SMGR		-3.34%
JPFA		-3.35%
ITMG		-3.37%
UNTR		-3.45%
MIKA		-3.54%
PGEO		-3.74%
HRUM		-3.86%
MBMA		-3.93%
ICBP		-3.96%
PTBA		-4.00%
INCO		-4.14%
MAPA		-4.21%
ASSA		-4.35%
GGRM		-4.52%
INDY		-4.68%
KLBF		-5.15%
TLKM		-5.17%
BFIN		-5.29%
UNVR		-5.57%
ISAT		-5.65%
ANTM		-5.90%
MDKA		-6.50%
ACES		-6.96%
INTP		-8.78%
SRTG		-8.85%
ADMR		-10.00%

INKP	6,575	0%	6,575	▼	10,000	-34%
SMGR	3,180	0%	3,180	▼	6,550	-51%
JPFA	1,875	78%	1,055	▼	2,030	-8%
ITMG	25,800	9%	23,575	▼	28,775	-10%
UNTR	25,850	23%	21,100	▼	28,500	-9%
MIKA	2,450	9%	2,250	▼	3,310	-26%
PGEO	900	2%	880	▼	1,500	-40%
HRUM	995	1%	990	▼	1,590	-37%
MBMA	440	1%	434	▼	730	-40%
ICBP	10,925	14%	9,600	▼	12,875	-15%
PTBA	2,640	11%	2,380	▼	3,180	-17%
INCO	3,470	0%	3,470	▼	5,218	-33%
MAPA	1,025	51%	680	▼	1,175	-13%
ASSA	660	8%	610	▼	905	-27%
GGRM	12,675	1%	12,500	▼	21,075	-40%
INDY	1,425	23%	1,155	▼	1,825	-22%
KLBF	1,290	4%	1,245	▼	1,795	-28%
TLKM	2,570	3%	2,500	▼	4,240	-39%
BFIN	895	12%	800	▼	1,380	-35%
UNVR	1,780	3%	1,735	▼	3,560	-50%
ISAT	2,340	10%	2,120	▼	3,063	-24%
ANTM	1,435	22%	1,175	▼	1,845	-22%
MDKA	1,510	0%	1,510	▼	2,970	-49%
ACES	735	4%	710	▼	995	-26%
INTP	6,750	8%	6,275	▼	9,375	-28%
SRTG	1,905	56%	1,225	▼	2,880	-34%
ADMR	1,080	2%	1,055	▼	1,600	-33%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, January 8, 2025

LQ 45 Performance

Top Gainer

AKRA 1,100 (5.2%)
ADRO 2,470 (3.7%)
SRTG 1,905 (3.5%)
UNVR 1,780 (2%)
UNTR 25,850 (1.7%)

Top Volume

GOTO 80 (40 Mn Lot)
BBRI 4,030 (1.7 Mn Lot)
BRPT 995 (1.5 Mn Lot)
BUKA 122 (1.5 Mn Lot)
TLKM 2,570 (1 Mn Lot)

Top Frekuensi

BBRI 4,030 (47k x)
BBCA 9,525 (28k x)
TLKM 2,570 (20k x)
GOTO 80 (19k x)
BMRI 5,600 (18k x)

Top Loser

PTMP 60 (-4.7%)
EMTK 525 (-4.5%)
TLKM 2,570 (-4.4%)
PGAS 1,645 (-4%)
HRUM 995 (-3.8%)

Top Value

BBRI 4,030 (696.9 IDR Bn)
BBCA 9,525 (685.7 IDR Bn)
BMRI 5,600 (543 IDR Bn)
GOTO 80 (320.2 IDR Bn)
TLKM 2,570 (286.3 IDR Bn)

All Stock Performance

Top Gainer

INDX 109 (34.5%)
PZZA 204 (34.2%)
MTFN 4 (33.3%)
INPC 306 (20.4%)
SONA 4,150 (20.2%)

Top Volume

GOTO 80 (40 Mn Lot)
BRMS 426 (6.1 Mn Lot)
INPC 306 (5.8 Mn Lot)
BUMI 120 (5.1 Mn Lot)
INET 63 (4.5 Mn Lot)

Top Frekuensi

BBRI 4,030 (47k x)
JIHD 1,615 (44k x)
INPC 306 (35k x)
BBCA 9,525 (28k x)
RAJA 3,490 (25k x)

Top Loser

BBHI 555 (-25%)
KOTA 6 (-14.2%)
FAST 292 (-11.5%)
SCNP 142 (-10.1%)
COAL 45 (-10%)

Top Value

BBRI 4,030 (696.9 IDR Bn)
BBCA 9,525 (685.7 IDR Bn)
BMRI 5,600 (543 IDR Bn)
BREN 10,550 (520.9 IDR Bn)
RAJA 3,490 (440.9 IDR Bn)

ECONOMIC CALENDAR



Monday January 6 2025			Actual	Previous	Consensus	Forecast
1:15 AM	US	Fed Daly Speech				
8:45 AM	CN	Caixin Services PMI DEC		51.5	51.7	51.1
9:45 PM	US	S&P Global Composite PMI Final DEC		54.9	56.6	53
9:45 PM	US	S&P Global Services PMI Final DEC		56.1	58.5	58.5
10:00 PM	US	Factory Orders MoM NOV		0.20%	-0.30%	0.30%
Tuesday January 07 2025			Actual	Previous	Consensus	Forecast
5:00 PM	EA	Inflation Rate YoY Flash DEC		2.20%	2.40%	2.40%
5:00 PM	EA	Unemployment Rate NOV		6.30%	6.40%	6.40%
5:00 PM	EA	Core Inflation Rate YoY Flash DEC		2.70%	2.70%	2.70%
5:00 PM	EA	Inflation Rate MoM Flash DEC		-0.30%		0.20%
8:00 PM	US	Fed Barkin Speech				
8:30 PM	US	Balance of Trade NOV		\$-73.8B	\$-77.5B	\$-70B
8:30 PM	US	Exports NOV		\$265.7B		\$264B
8:30 PM	US	Imports NOV		\$339.6B		\$334B
10:00 PM	US	ISM Services PMI DEC		52.1	53.5	54
10:00 PM	US	JOLTs Job Openings NOV		7.744M	7.65M	7.69M
Wednesday January 08 2025			Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/03		-1.442M		
5:00 PM	EA	Consumer Confidence Final DEC		-13.7	-14.5	-14.5
5:00 PM	EA	Economic Sentiment DEC		95.8	95.6	95.5
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/03		6.97%		
8:15 PM	US	ADP Employment Change DEC		146K	143K	140K
8:30 PM	US	Fed Waller Speech				
10:30 PM	US	EIA Crude Oil Stocks Change JAN/03		-1.178M		
10:30 PM	US	EIA Gasoline Stocks Change JAN/03		7.717M		
Thursday January 09 2025			Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes				
5:00 PM	EA	Retail Sales MoM NOV		-0.50%	0.50%	0.10%
5:00 PM	EA	Retail Sales YoY NOV		1.90%		1.70%
8:30 PM	US	Initial Jobless Claims JAN/04		211K	210K	
9:00 PM	US	Fed Harker Speech				
Friday January 10 2025			Actual	Previous	Consensus	Forecast
1:30 AM	US	Fed Schmid Speech				
8:30 PM	US	Non Farm Payrolls DEC		227K	150K	200K
8:30 PM	US	Unemployment Rate DEC		4.20%	4.20%	4.30%
8:30 PM	US	Average Hourly Earnings MoM DEC		0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY		4.00%	4%	4.00%
8:30 PM	US	Participation Rate DEC		62.50%		62.80%
10:00 PM	US	Michigan Consumer Sentiment Prel JAN		74	74.5	75
	CN	New Yuan Loans DEC		CNY580B		CNY690.0B

CORPORATE ACTION



Wednesday, January 8, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

07 Jan	UMA (KARW)
06 Jan	UMA (NAYZ)
06 Jan	UMA (MMIX)
24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)
18 Des	UMA (NINE)
18 Des	UMA (KJEN)
17 Des	UMA (AKSI)

SUSPEND / UNSUSPEND

07 Jan	Penghentian Sementara (NINE)
06 Jan	Pembukaan Kembali (CLAY)
03 Jan	Pembukaan Kembali (KJEN)
30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (DWGL)
27 Des	Pembukaan Kembali (AYLS)
24 Des	Penghentian Sementara (AYLS)
24 Des	Pembukaan Kembali (KJEN)

*Data pengumuman diambil terakhir pada hari :
Rabu, 08 January 2025 pukul 08:23:30

AKSI KORPORASI

06 JANUARY 2025!

- Cash Dividend [Ex]: ACRO, ACRO
- Cash Dividend [Cum]: TOWR
- Right Issue [Cum]: CCSI
- Stock Split [Recording]: PTRO
- IPO [Offering End]: YOII, KSIX, RATU
- IPO [Allotment]: YOII, KSIX, RATU
- RUPS [Jam 14:00:00]: TCPI
- .

07 JANUARY 2025!

- Cash Dividend [Recording]: ACRO, ACRO
- Cash Dividend [Ex]: TOWR
- Right Issue [Ex]: CCSI
- Stock Split [Distribution]: PTRO
- Waran Bonus [Maturity]: CGAS-W
- IPO [Offering End]: HGII, OBAT, BRRC
- IPO [Allotment]: HGII, OBAT, BRRC
- RUPS [Jam 10:00:00]: LIFE
- .

08 JANUARY 2025!

- Cash Dividend [Distribution]: BYAN
- Cash Dividend [Recording]: TOWR
- Right Issue [Recording]: CCSI
- Waran Bonus [Maturity]: CBRE-W
- IPO [Listing]: YOII, KSIX, RATU
- RUPS [Jam 09:00:00]: FAPA
- .

09 JANUARY 2025!

- Cash Dividend [Cum]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: SMLE-W
- IPO [Listing]: HGII, OBAT, BRRC
- IPO [Offering End]: DGWG, CBDK
- IPO [Allotment]: DGWG, CBDK
- RUPS [Jam 10:00:00]: CSIS, CASH, BIPP
- .

10 JANUARY 2025!

- Cash Dividend [Distribution]: IPCM
- Cash Dividend [Ex]: BSSR, KUAS, GTSI
- Right Issue [Distribution]: CCSI
- RUPS [Jam 10:30:00]: SMAR

DISCLAIMER



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